

SOCIAL SECURITY ADMINISTRATION FY 2012 PRESIDENT'S BUDGET

Key Tables

Table 1 – Administrative Budget Authority and Other Appropriated Funds ¹
(in millions)

	FY 2010 Actual	FY 2011 ² Estimate	FY 2012 Estimate	Change FY 11/FY 12
<u>Budget Authority</u>				
Base Limitation on Administrative Expenses (LAE) ³	\$10,801	\$11,680	\$11,735	\$55
Dedicated Program Integrity Funding [included in base]	[\$273]	[\$283]	[\$315]	[\$32]
Program Integrity Cap Adjustment	\$485	\$513	\$623	\$110
User Fees ⁴	\$161	\$186	\$164	-\$22
Subtotal, LAE Appropriation	\$11,447	\$12,379	\$12,522	\$143
Percent change from FY 2011				1.2%
Research	\$49	\$43	\$38	-\$5
Office of the Inspector General (OIG)	\$103	\$106	\$107	\$1
TOTAL ADMINISTRATIVE BUDGET	\$11,598	\$12,528	\$12,667	\$139
Percent change from FY 2011				1.1%
<u>Other Appropriated Funds (Obligations)</u>				
MIPPA – Low-Income Subsidy (LIS) ⁵	\$4	\$5	\$5	\$0
Recovery Act:				
Workload Processing ⁶	\$348	\$0	\$0	\$0
Economic Recovery Payments – Admin ⁶	\$3	\$0	\$0	\$0
National Computer Center Replacement ⁶	\$2	\$382	\$0	-\$382
OIG Oversight ⁶	\$0.4	\$0.5	\$0.5	\$0.0
Subtotal, Other Funds Available	\$357	\$388	\$5	-\$382
TOTAL BUDGETARY RESOURCES	\$11,955	\$12,916	\$12,673	-\$243

¹ Totals may not add due to rounding.

² FY 2011 budget authority reflects the FY 2011 President's Budget and may not match other documents.

³ Includes \$1.863 million for FY 2011 and FY 2012 to increase SSA's acquisition workforce capacity and capabilities.

⁴ Includes SSI State Supplementary user fees and Social Security Protection Act user fees.

⁵ The Medicare Improvements for Patients and Providers Act (MIPPA) (P.L. 110-275) provides \$24.8 million for activities related to the implementation of changes to the Low-Income Subsidy program, available until expended.

⁶ Funds provided in the American Recovery and Reinvestment Act of 2009 (Recovery Act) (P.L. 111-5).

Table 2 – SSA Full Time Equivalents and Workyears

	FY 2010 Actual	FY 2011 ¹ Estimate	FY 2012 ¹ Estimate	Change FY 11/FY 12
SSA Full Time Equivalents	66,678	68,817	69,675	858
SSA Overtime/Lump Sum Leave	3,493	3,528	2,292	-1,236
Subtotal, SSA Workyears	70,171	72,345	71,967	-378
Disability Determination Services (DDS) Workyears	16,021	16,827	16,828	1
Subtotal, SSA and DDS Workyears	86,192	89,172	88,795	-377
OIG Full Time Equivalents	583	590	590	0
OIG Overtime/Lump Sum Leave	4	6	6	0
Subtotal, OIG Workyears	587	596	596	0
TOTAL SSA/DDS/OIG WORKYEARS	86,779	89,768	89,391	-377

¹ A full-year appropriation for FY 2011 was not enacted at the time the FY 2012 President's Budget was prepared. These numbers assume full funding of the FY 2011 President's Budget.

**Table 3 – SSA Outlays by Program
(in millions)**

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Estimate	Change FY 11/FY 12
<u>Trust Fund Programs</u>				
Old-Age and Survivors Insurance (OASI)	\$579,928	\$601,871	\$628,561	\$26,690
Disability Insurance (DI)	\$126,423	\$131,571	\$138,329	\$6,758
Subtotal, Trust Fund Programs	\$706,351	\$733,442	\$766,890	\$33,448
<u>Proposed OASDI Legislation:</u>				
Reauthorization of DI Demonstration Authority ¹	\$0	\$0	\$5	\$5
Subtotal, Proposed OASDI Legislation	\$0	\$0	\$5	\$5
<u>General Fund Programs</u>				
Supplemental Security Income (SSI)	\$50,753	\$56,274	\$51,225	-\$5,049
Special Benefits for Certain World War II Veterans	\$8	\$10	\$8	-\$2
Recovery Act: Recovery Payments	\$117	\$30	\$0	-\$30
Administrative Expenses	\$353	\$401	\$0	-\$401
Subtotal, General Fund Programs	\$51,231	\$56,715	\$51,233	-\$5,482
<u>Proposed General Fund Legislation:</u>				
WEP/GPO Enforcement	\$0	\$0	\$13	\$13
W/C Enforcement	\$0	\$0	\$5	\$5
SSI Refugee Extension	\$0	\$0	\$41	\$41
Federal Wage Reporting	\$0	\$0	\$20	\$20
Recovery Payments in FY 2011	\$0	\$14,270	\$105	-\$14,165
Subtotal, Proposed General Fund Legislation	\$0	\$14,270	\$184	-\$14,086
TOTAL SSA Outlays, Current Law	\$757,582	\$790,157	\$818,123	\$27,966
Percentage change from FY 2011				3.5%
TOTAL SSA Outlays, Proposed Law	\$0	\$14,270	\$189	-\$14,081
TOTAL SSA Outlays, Current & Proposed	\$757,582	\$804,427	\$818,312	\$13,885

¹ Reauthorization for 5 years of DI demonstration authority under Section 234 of the Social Security Act, which would allow use of trust fund monies to conduct demonstration projects, including the Work Incentives Simplification Pilot (WISP).

**Table 4 – Current Law – Old-Age, Survivors, and Disability Insurance Outlays and Income
(in millions)**

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Estimate	Change FY 11/FY 12
<u>Outlays</u>				
OASI Benefits	\$572,528	\$594,082	\$620,628	\$26,546
DI Benefits	\$122,931	\$128,016	\$134,463	\$6,447
Other ¹	\$10,892	\$11,344	\$11,799	\$455
TOTAL OUTLAYS, Current Law	\$706,351	\$733,442	\$766,890	\$33,448
<u>Income</u>				
OASI	\$ 682,471	\$ 687,422	\$ 732,023	\$44,601
DI	\$ 105,591	\$ 105,422	\$ 111,719	\$6,297
TOTAL INCOME, Current Law	\$ 788,062	\$ 792,844	\$ 843,742	\$50,898

¹ "Other" includes SSA & non-SSA administrative expenses, beneficiary services, payments to the Railroad Retirement Board, demonstration projects, and \$116 million for quinquennial military service credits for FY 2011.

**Table 5 – Current Law – OASDI Beneficiaries and Average Benefit Payments ¹
(Beneficiaries in thousands)**

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Estimate	Change FY 11/FY 12
<u>Average Number of Beneficiaries</u>				
OASI	43,110	44,220	45,386	1,166
DI	9,822	10,299	10,748	449
TOTAL BENEFICIARIES	52,932	54,519	56,134	1,615
<u>Average Monthly Benefit</u>				
Retired Worker	\$1,167	\$1,179	\$1,199	\$20
Disabled Worker	\$1,062	\$1,067	\$1,079	\$12
Projected COLA Payable in January	0.0%	0.0%	0.9%	0.9%

¹ Totals may not add due to rounding.

Table 6 – Current Law – Supplemental Security Income Outlays ¹
(in millions)

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Estimate	Change FY 11/FY 12
Federal Benefits	\$47,192	\$52,387	\$47,554	-\$4,833
Other ²	\$3,552	\$3,642	\$3,946	\$304
Net State Supp Payments	\$10	\$245	-\$275	-\$520
TOTAL OUTLAYS, Current Law	\$50,753	\$56,274	\$51,225	-\$5,049

¹ Totals may not add due to rounding.

² Other includes beneficiary services, research, and reimbursement to the trust funds for administrative costs.

Table 7 – SSI Recipients and Benefit Payments ¹
(Recipients in thousands)

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Budget	Change FY 11/FY 12
<u>Average Number of SSI Recipients</u>				
Federal Recipients				
Aged	1,105	1,102	1,104	2
Blind or Disabled	6,417	6,665	6,942	277
SUBTOTAL, FEDERAL RECIPIENTS	7,522	7,767	8,046	279
State Supplement Recipients (with no Federal SSI payment)	256	262	271	9
TOTAL SSI RECIPIENTS, Current Law	7,778	8,029	8,317	288
SSI Recipients Concurrently Receiving OASDI Benefits (included above)	2,673	2,748	2,837	89
<u>Average Monthly Benefit</u>				
Aged	\$358	\$359	\$364	\$5
Blind and Disabled	\$543	\$543	\$546	\$3
AVERAGE, All SSI Recipients	\$516	\$517	\$521	\$4
Projected COLA Payable in January	0.0%	0.0%	0.9%	0.9%

¹ Totals may not add due to rounding.

**Table 8 – Special Benefits for Certain WWII Veterans Overview
(Outlays in millions)**

	FY 2010 Actual	FY 2011 Estimate	FY 2012 Estimate	Change FY 11/FY 12
Federal Benefits Administration	\$8	\$9	\$7	-\$2
	*	\$1	\$1	\$0
TOTAL OUTLAYS	\$8	\$10	\$8	-\$2
Average Number of Beneficiaries (in thousands)	2	2	1	-1
Average Monthly Benefit	\$373	\$396	\$396	\$0

* Less than \$500,000.

**Table 9 – Administrative Expenses as a Percent of
Trust Fund Income and Benefit Payments – FY 2012**

	Percent of Income	Percent of Benefit Payments
OASI	0.4%	0.5%
DI	2.8%	2.3%
OASDI (combined)	0.8%	0.8%
SSI (Federal and State)	N/A	8.0%
TOTAL SSA		1.6%

Table 10 – Tax Rates, Wage Base and Economic Assumptions

	CY 2010	CY 2011	CY 2012	Change FY 11/FY 12
<u>Employer/Employee Rates (each)</u>				
OASDI (Social Security)	6.20%	6.20% / 4.20% ¹	6.20%	0.0 % / 2.0%
Hospital Insurance (HI) (Medicare)	1.45%	1.45%	1.45%	0.0%
TOTAL	7.65%	5.65%	7.65%	2.0%
<u>Self-Employment Rates</u>				
OASDI (Social Security)	12.40%	10.40% ¹	12.40%	2.0%
HI (Medicare)	2.90%	2.90%	2.90%	0.0%
TOTAL	15.30%	13.30% ¹	15.30%	2.0%
<u>Cost of Living Adjustments (COLAs)</u>				
January	0.0%	0.0%	0.9% ²	0.9%
<u>Contribution and Benefit Base</u>				
OASDI	\$106,800	\$106,800	\$110,100 ²	\$3,300
HI	(no cap)	(no cap)	(no cap)	
<u>Annual Retirement Test</u>				
Year Individual Reaches Full Retirement Age	\$37,680	\$37,680	\$38,880 ²	\$1,200
Under Full Retirement Age	\$14,160	\$14,160	\$14,640 ²	\$480
<u>Wages Required for a Quarter of Coverage</u>				
	\$1,120	\$1,120	\$1,130 ²	\$10

¹ For calendar year 2011 only, P.L. 111-312, Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010 (H.R. 4853), reduced employee FICA and SECA contributions from 6.2% to 4.2%. The self-employed rate was reduced from 12.4% to 10.4%.

² Estimate.