

**Detailed Single Year Tables**  
**Category of Change: Family Members**

**Proposed Provision: D5. Limit the spousal benefit to that received by the spouse of the 75th percentile career-average worker, beginning with retired workers newly eligible in 2026. For future cohorts, this limit would be indexed for inflation annually using chain weighted CPI-U. The provision affects divorced spouses and young spouses (retired workers) but not spouses of disabled workers.**

<b>Proposal</b>					<b>Change from Current Law</b>				
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll				
<b>Year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>	<b>Trust Fund Ratio 1-1-year</b>	<b>Cost Rate</b>	<b>Income Rate</b>	<b>Annual Balance</b>		
2019	13.91	12.85	-1.06	273	0.00	0.00	0.00		
2020	13.94	12.87	-1.07	260	0.00	0.00	0.00		
2021	14.09	12.90	-1.19	245	0.00	0.00	0.00		
2022	14.23	12.92	-1.31	229	0.00	0.00	0.00		
2023	14.40	12.94	-1.46	213	0.00	0.00	0.00		
2024	14.59	12.97	-1.62	197	0.00	0.00	0.00		
2025	14.79	12.99	-1.80	180	0.00	0.00	0.00		
2026	14.99	13.11	-1.88	163	-0.00	-0.00	0.00		
2027	15.19	13.13	-2.06	147	-0.00	-0.00	0.00		
2028	15.43	13.17	-2.26	130	-0.00	-0.00	0.00		
2029	15.62	13.19	-2.43	114	-0.00	-0.00	0.00		
2030	15.80	13.20	-2.60	97	-0.00	-0.00	0.00		
2031	15.96	13.22	-2.74	80	-0.01	-0.00	0.01		
2032	16.10	13.23	-2.87	63	-0.01	-0.00	0.01		
2033	16.22	13.24	-2.98	46	-0.02	-0.00	0.01		
2034	16.30	13.24	-3.06	28	-0.02	-0.00	0.02		
2035	16.37	13.25	-3.12	10	-0.03	-0.00	0.03		
2036	16.43	13.26	-3.17	---	-0.03	-0.00	0.03		
2037	16.48	13.26	-3.22	---	-0.04	-0.00	0.04		
2038	16.52	13.26	-3.26	---	-0.04	-0.00	0.04		
2039	16.55	13.27	-3.28	---	-0.05	-0.00	0.05		
2040	16.56	13.27	-3.29	---	-0.06	-0.00	0.05		
2041	16.55	13.27	-3.28	---	-0.06	-0.00	0.06		
2042	16.52	13.27	-3.25	---	-0.07	-0.00	0.06		
2043	16.49	13.27	-3.22	---	-0.07	-0.00	0.07		
2044	16.45	13.27	-3.18	---	-0.07	-0.00	0.07		
2045	16.41	13.27	-3.14	---	-0.08	-0.00	0.07		
2046	16.37	13.27	-3.11	---	-0.08	-0.00	0.08		
2047	16.34	13.26	-3.08	---	-0.08	-0.01	0.08		
2048	16.32	13.26	-3.05	---	-0.09	-0.01	0.08		
2049	16.29	13.26	-3.03	---	-0.09	-0.01	0.09		
2050	16.27	13.26	-3.01	---	-0.09	-0.01	0.09		
2051	16.26	13.26	-3.00	---	-0.10	-0.01	0.09		
2052	16.26	13.27	-3.00	---	-0.10	-0.01	0.09		
2053	16.27	13.27	-3.00	---	-0.10	-0.01	0.10		
2054	16.28	13.27	-3.01	---	-0.11	-0.01	0.10		
2055	16.30	13.27	-3.03	---	-0.11	-0.01	0.10		
2056	16.33	13.27	-3.06	---	-0.11	-0.01	0.10		
2057	16.37	13.28	-3.09	---	-0.11	-0.01	0.11		
2058	16.41	13.28	-3.13	---	-0.12	-0.01	0.11		
2059	16.46	13.29	-3.17	---	-0.12	-0.01	0.11		
2060	16.51	13.29	-3.22	---	-0.12	-0.01	0.12		
2061	16.55	13.29	-3.26	---	-0.13	-0.01	0.12		
2062	16.61	13.30	-3.31	---	-0.13	-0.01	0.12		
2063	16.66	13.30	-3.36	---	-0.13	-0.01	0.12		
2064	16.71	13.31	-3.40	---	-0.13	-0.01	0.13		
2065	16.76	13.31	-3.45	---	-0.14	-0.01	0.13		
2066	16.82	13.31	-3.50	---	-0.14	-0.01	0.13		
2067	16.87	13.32	-3.56	---	-0.14	-0.01	0.13		
2068	16.93	13.32	-3.61	---	-0.14	-0.01	0.14		
2069	16.99	13.33	-3.66	---	-0.15	-0.01	0.14		
2070	17.05	13.33	-3.72	---	-0.15	-0.01	0.14		
2071	17.10	13.33	-3.77	---	-0.15	-0.01	0.14		
2072	17.15	13.34	-3.81	---	-0.15	-0.01	0.14		
2073	17.19	13.34	-3.85	---	-0.16	-0.01	0.15		
2074	17.23	13.34	-3.89	---	-0.16	-0.01	0.15		
2075	17.27	13.35	-3.92	---	-0.16	-0.01	0.15		
2076	17.30	13.35	-3.95	---	-0.16	-0.01	0.15		
2077	17.31	13.35	-3.96	---	-0.17	-0.01	0.16		
2078	17.32	13.35	-3.96	---	-0.17	-0.01	0.16		
2079	17.31	13.35	-3.96	---	-0.17	-0.01	0.16		
2080	17.29	13.35	-3.94	---	-0.17	-0.01	0.16		
2081	17.27	13.35	-3.92	---	-0.17	-0.01	0.16		
2082	17.25	13.35	-3.90	---	-0.17	-0.01	0.16		
2083	17.23	13.35	-3.88	---	-0.17	-0.01	0.16		
2084	17.20	13.35	-3.86	---	-0.18	-0.01	0.17		
2085	17.18	13.34	-3.83	---	-0.18	-0.01	0.17		
2086	17.16	13.34	-3.82	---	-0.18	-0.01	0.17		
2087	17.15	13.34	-3.81	---	-0.18	-0.01	0.17		
2088	17.15	13.34	-3.80	---	-0.18	-0.01	0.17		
2089	17.15	13.34	-3.81	---	-0.18	-0.01	0.17		
2090	17.17	13.34	-3.83	---	-0.18	-0.01	0.17		
2091	17.20	13.34	-3.86	---	-0.19	-0.01	0.17		
2092	17.24	13.35	-3.89	---	-0.19	-0.01	0.18		
2093	17.28	13.35	-3.93	---	-0.19	-0.01	0.18		
2094	17.33	13.35	-3.98	---	-0.19	-0.01	0.18		

<b>Summarized Estimates: Proposal</b>				
Year	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2019				
-2093	16.50%	13.81%	-2.70%	2035

<b>Summarized Estimates: Change from Current Law</b>		
Cost Rate	Income Rate	Actuarial Balance
-0.09%	-0.01%	0.09%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2035.