

Detailed Single Year Tables
Category of Change: Family Members

Proposed Provision: D6. For spouses and children of retired and disabled workers becoming newly eligible beginning in 2024 and phased in for 2024 through 2033, limit their auxiliary benefit to one-half of the PIA for a hypothetical worker with earnings equal to the national average wage index (AWI) each year.

Proposal					Change from Current Law			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
<u>Year</u>	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	Trust Fund	<u>Cost Rate</u>	<u>Income Rate</u>	<u>Annual Balance</u>	
				<u>Ratio 1-1-year</u>				
2017	13.41	13.03	-0.38	298	0.00	0.00	0.00	
2018	13.49	12.93	-0.56	287	0.00	0.00	0.00	
2019	13.70	12.95	-0.75	273	0.00	0.00	0.00	
2020	13.85	12.96	-0.89	259	0.00	0.00	0.00	
2021	14.02	12.99	-1.03	245	0.00	0.00	0.00	
2022	14.26	13.02	-1.23	230	0.00	0.00	0.00	
2023	14.54	13.05	-1.50	215	0.00	0.00	0.00	
2024	14.83	13.08	-1.74	199	-0.00	-0.00	0.00	
2025	15.10	13.10	-2.00	182	-0.00	-0.00	0.00	
2026	15.37	13.14	-2.24	165	-0.00	-0.00	0.00	
2027	15.62	13.15	-2.46	148	-0.00	-0.00	0.00	
2028	15.85	13.17	-2.68	130	-0.00	-0.00	0.00	
2029	16.06	13.18	-2.88	112	-0.00	-0.00	0.00	
2030	16.26	13.19	-3.06	94	-0.01	-0.00	0.01	
2031	16.44	13.21	-3.23	76	-0.01	-0.00	0.01	
2032	16.59	13.22	-3.37	57	-0.02	-0.00	0.02	
2033	16.72	13.23	-3.49	37	-0.02	-0.00	0.02	
2034	16.82	13.23	-3.59	17	-0.03	-0.00	0.03	
2035	16.89	13.24	-3.65	----	-0.04	-0.00	0.04	
2036	16.94	13.24	-3.70	----	-0.04	-0.00	0.04	
2037	16.97	13.24	-3.72	----	-0.05	-0.00	0.05	
2038	16.96	13.25	-3.72	----	-0.06	-0.00	0.06	
2039	16.93	13.24	-3.68	----	-0.07	-0.00	0.06	
2040	16.89	13.24	-3.64	----	-0.07	-0.00	0.07	
2041	16.83	13.24	-3.59	----	-0.08	-0.00	0.08	
2042	16.78	13.24	-3.54	----	-0.09	-0.00	0.08	
2043	16.72	13.24	-3.48	----	-0.09	-0.00	0.08	
2044	16.67	13.23	-3.43	----	-0.09	-0.01	0.09	
2045	16.62	13.23	-3.39	----	-0.10	-0.01	0.09	
2046	16.58	13.23	-3.35	----	-0.10	-0.01	0.09	
2047	16.55	13.23	-3.32	----	-0.10	-0.01	0.09	
2048	16.51	13.23	-3.29	----	-0.10	-0.01	0.10	
2049	16.49	13.23	-3.26	----	-0.10	-0.01	0.10	
2050	16.46	13.23	-3.24	----	-0.10	-0.01	0.10	
2051	16.45	13.23	-3.22	----	-0.11	-0.01	0.10	
2052	16.45	13.23	-3.22	----	-0.11	-0.01	0.10	
2053	16.46	13.23	-3.23	----	-0.11	-0.01	0.10	
2054	16.48	13.23	-3.25	----	-0.11	-0.01	0.10	
2055	16.51	13.23	-3.28	----	-0.11	-0.01	0.10	
2056	16.55	13.23	-3.31	----	-0.11	-0.01	0.10	
2057	16.59	13.24	-3.35	----	-0.11	-0.01	0.10	
2058	16.63	13.24	-3.39	----	-0.11	-0.01	0.10	
2059	16.67	13.24	-3.43	----	-0.11	-0.01	0.10	
2060	16.72	13.25	-3.47	----	-0.11	-0.01	0.10	
2061	16.76	13.25	-3.51	----	-0.11	-0.01	0.10	
2062	16.81	13.25	-3.56	----	-0.11	-0.01	0.10	
2063	16.86	13.26	-3.60	----	-0.11	-0.01	0.10	
2064	16.91	13.26	-3.65	----	-0.11	-0.01	0.10	
2065	16.96	13.26	-3.69	----	-0.11	-0.01	0.10	
2066	17.01	13.27	-3.74	----	-0.11	-0.01	0.10	
2067	17.06	13.27	-3.79	----	-0.11	-0.01	0.10	
2068	17.11	13.27	-3.84	----	-0.11	-0.01	0.11	
2069	17.16	13.28	-3.89	----	-0.11	-0.01	0.11	
2070	17.21	13.28	-3.94	----	-0.11	-0.01	0.11	
2071	17.26	13.28	-3.98	----	-0.11	-0.01	0.11	
2072	17.30	13.28	-4.02	----	-0.11	-0.01	0.11	
2073	17.34	13.29	-4.05	----	-0.11	-0.01	0.11	
2074	17.37	13.29	-4.08	----	-0.11	-0.01	0.11	
2075	17.39	13.29	-4.10	----	-0.11	-0.01	0.11	
2076	17.41	13.29	-4.11	----	-0.11	-0.01	0.11	
2077	17.41	13.29	-4.12	----	-0.11	-0.01	0.11	
2078	17.41	13.29	-4.12	----	-0.11	-0.01	0.11	
2079	17.41	13.29	-4.11	----	-0.11	-0.01	0.11	
2080	17.40	13.29	-4.11	----	-0.11	-0.01	0.11	
2081	17.39	13.29	-4.10	----	-0.11	-0.01	0.11	
2082	17.39	13.29	-4.10	----	-0.11	-0.01	0.11	
2083	17.40	13.29	-4.11	----	-0.11	-0.01	0.11	
2084	17.42	13.29	-4.12	----	-0.11	-0.01	0.11	
2085	17.44	13.29	-4.15	----	-0.11	-0.01	0.11	
2086	17.47	13.29	-4.17	----	-0.11	-0.01	0.11	
2087	17.50	13.30	-4.21	----	-0.11	-0.01	0.11	
2088	17.54	13.30	-4.24	----	-0.11	-0.01	0.11	
2089	17.59	13.30	-4.29	----	-0.11	-0.01	0.11	
2090	17.63	13.31	-4.33	----	-0.11	-0.01	0.11	
2091	17.68	13.31	-4.37	----	-0.11	-0.01	0.11	
2092	17.73	13.31	-4.42	----	-0.11	-0.01	0.11	

Summarized Estimates: Proposal				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion ¹
2017				
-2091	16.59%	13.83%	-2.76%	2034

Summarized Estimates: Change from Current Law		
Cost Rate	Income Rate	Actuarial Balance
-0.07%	-0.00%	0.07%

¹ Under current law, the year of Trust Fund reserve depletion is 2034.