

**Detailed Single Year Tables**  
**Category of Change: Level of Monthly Benefits**

**Proposed Provision: B1.6 (2026). Progressive price indexing (30th percentile) of PIA factors beginning with individuals newly eligible for OASI benefits in 2026: Create a new bend point at the 30th percentile of the AIME distribution of newly retired workers. Maintain current-law benefits for earners at the 30th percentile and below. Reduce the 32 and 15 percent factors above the 30th percentile such that the initial benefit for a worker with AIME equal to the taxable maximum grows by inflation rather than the growth in the SSA average wage index. Disabled workers are: (a) not affected prior to normal retirement age; and (b) subject to a proportional reduction in benefits, based on the worker's years of disability, upon conversion to retired-worker beneficiary status.**

<b>Proposal</b>					<b>Change from Current Law</b>			
Expressed as a percentage of current-law taxable payroll					Expressed as a percentage of current-law taxable payroll			
<b>Year</b>	<b>Income</b>		<b>Annual</b>	<b>Trust Fund</b>	<b>Cost Rate</b>	<b>Income</b>		<b>Annual</b>
	<b>Cost Rate</b>	<b>Rate</b>	<b>Balance</b>	<b>Ratio</b>		<b>Rate</b>	<b>Balance</b>	
				<b>1-1-year</b>				
2017	13.41	13.03	-0.38	298	0.00	0.00	0.00	0.00
2018	13.49	12.93	-0.56	287	0.00	0.00	0.00	0.00
2019	13.70	12.95	-0.75	273	0.00	0.00	0.00	0.00
2020	13.85	12.96	-0.89	259	0.00	0.00	0.00	0.00
2021	14.02	12.99	-1.03	245	0.00	0.00	0.00	0.00
2022	14.26	13.02	-1.23	230	0.00	0.00	0.00	0.00
2023	14.54	13.05	-1.50	215	0.00	0.00	0.00	0.00
2024	14.83	13.08	-1.74	199	0.00	0.00	0.00	0.00
2025	15.10	13.10	-2.00	182	0.00	0.00	0.00	0.00
2026	15.37	13.14	-2.24	165	-0.00	-0.00	0.00	0.00
2027	15.61	13.15	-2.46	148	-0.00	-0.00	0.00	0.00
2028	15.85	13.17	-2.68	130	-0.00	-0.00	0.00	0.00
2029	16.06	13.18	-2.88	112	-0.01	-0.00	0.01	0.01
2030	16.25	13.19	-3.06	94	-0.01	-0.00	0.01	0.01
2031	16.42	13.21	-3.22	76	-0.02	-0.00	0.02	0.02
2032	16.57	13.22	-3.35	57	-0.04	-0.00	0.03	0.03
2033	16.69	13.22	-3.46	37	-0.05	-0.00	0.05	0.05
2034	16.77	13.23	-3.54	17	-0.08	-0.00	0.07	0.07
2035	16.82	13.23	-3.59	----	-0.10	-0.01	0.10	0.10
2036	16.85	13.24	-3.62	----	-0.13	-0.01	0.13	0.13
2037	16.85	13.24	-3.61	----	-0.17	-0.01	0.16	0.16
2038	16.82	13.24	-3.58	----	-0.21	-0.01	0.19	0.19
2039	16.75	13.23	-3.52	----	-0.25	-0.01	0.23	0.23
2040	16.67	13.23	-3.44	----	-0.29	-0.02	0.27	0.27
2041	16.58	13.23	-3.35	----	-0.34	-0.02	0.32	0.32
2042	16.47	13.22	-3.25	----	-0.39	-0.02	0.37	0.37
2043	16.37	13.22	-3.15	----	-0.44	-0.02	0.42	0.42
2044	16.26	13.21	-3.05	----	-0.50	-0.03	0.47	0.47
2045	16.16	13.21	-2.96	----	-0.56	-0.03	0.53	0.53
2046	16.06	13.20	-2.86	----	-0.62	-0.03	0.58	0.58
2047	15.96	13.20	-2.77	----	-0.68	-0.04	0.65	0.65
2048	15.86	13.19	-2.67	----	-0.75	-0.04	0.71	0.71
2049	15.77	13.19	-2.58	----	-0.82	-0.05	0.78	0.78
2050	15.67	13.18	-2.49	----	-0.89	-0.05	0.84	0.84
2051	15.59	13.18	-2.41	----	-0.97	-0.05	0.91	0.91
2052	15.51	13.17	-2.34	----	-1.04	-0.06	0.98	0.98
2053	15.45	13.17	-2.28	----	-1.12	-0.06	1.06	1.06
2054	15.39	13.17	-2.22	----	-1.20	-0.07	1.13	1.13
2055	15.34	13.16	-2.17	----	-1.28	-0.07	1.21	1.21
2056	15.29	13.16	-2.13	----	-1.37	-0.08	1.29	1.29
2057	15.25	13.16	-2.08	----	-1.45	-0.08	1.37	1.37
2058	15.20	13.16	-2.04	----	-1.54	-0.09	1.45	1.45
2059	15.16	13.16	-2.01	----	-1.62	-0.09	1.53	1.53
2060	15.12	13.16	-1.97	----	-1.70	-0.10	1.61	1.61
2061	15.09	13.15	-1.93	----	-1.79	-0.10	1.69	1.69
2062	15.05	13.15	-1.90	----	-1.87	-0.11	1.76	1.76
2063	15.02	13.15	-1.87	----	-1.95	-0.11	1.84	1.84
2064	14.99	13.15	-1.84	----	-2.03	-0.12	1.92	1.92
2065	14.95	13.15	-1.81	----	-2.11	-0.12	1.99	1.99
2066	14.92	13.15	-1.78	----	-2.19	-0.13	2.07	2.07
2067	14.90	13.15	-1.75	----	-2.27	-0.13	2.14	2.14
2068	14.87	13.14	-1.73	----	-2.35	-0.13	2.22	2.22
2069	14.84	13.14	-1.70	----	-2.43	-0.14	2.29	2.29
2070	14.82	13.14	-1.68	----	-2.51	-0.14	2.37	2.37
2071	14.79	13.14	-1.65	----	-2.59	-0.15	2.44	2.44
2072	14.75	13.14	-1.61	----	-2.66	-0.15	2.51	2.51
2073	14.71	13.14	-1.58	----	-2.74	-0.16	2.58	2.58
2074	14.67	13.13	-1.54	----	-2.81	-0.16	2.65	2.65
2075	14.62	13.13	-1.49	----	-2.88	-0.16	2.72	2.72
2076	14.57	13.13	-1.44	----	-2.95	-0.17	2.78	2.78
2077	14.51	13.13	-1.39	----	-3.01	-0.17	2.84	2.84
2078	14.45	13.12	-1.33	----	-3.07	-0.18	2.90	2.90
2079	14.38	13.12	-1.27	----	-3.13	-0.18	2.95	2.95
2080	14.32	13.11	-1.20	----	-3.19	-0.18	3.01	3.01
2081	14.26	13.11	-1.15	----	-3.25	-0.19	3.06	3.06
2082	14.20	13.11	-1.09	----	-3.31	-0.19	3.12	3.12
2083	14.15	13.10	-1.04	----	-3.37	-0.19	3.17	3.17
2084	14.10	13.10	-1.00	----	-3.43	-0.20	3.23	3.23
2085	14.06	13.10	-0.96	----	-3.49	-0.20	3.29	3.29
2086	14.03	13.10	-0.93	----	-3.55	-0.20	3.35	3.35
2087	14.00	13.10	-0.90	----	-3.62	-0.21	3.41	3.41
2088	13.97	13.09	-0.88	----	-3.69	-0.21	3.47	3.47
2089	13.95	13.09	-0.86	----	-3.75	-0.22	3.54	3.54
2090	13.93	13.09	-0.84	----	-3.82	-0.22	3.60	3.60
2091	13.91	13.09	-0.82	----	-3.89	-0.22	3.66	3.66
2092	13.89	13.09	-0.80	----	-3.95	-0.23	3.73	3.73

<b>Summarized Estimates: Proposal</b>				
	Cost Rate	Income Rate	Actuarial Balance	Year of reserve depletion <sup>1</sup>
2017				
-2091	15.41%	13.77%	-1.64%	2034

<b>Summarized Estimates: Change from Current Law</b>			
	Cost Rate	Income Rate	Actuarial Balance
	-1.26%	-0.07%	1.18%

<sup>1</sup> Under current law, the year of Trust Fund reserve depletion is 2034.